

# **Cost of 100kW Energy Storage Container in Southeast Asia**





## Overview

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For these containerized systems, starting at roughly 100 kWh and extending into the multi-MWh range, fully installed costs often fall in the USD \$180-\$320 per kWh range. Can storage support 100% renewable electricity futures in Southeast Asia?

This study is the first to explore the benefits of utilising STORES as a primary storage medium to support 100% renewable electricity futures in Southeast Asia. STORES can facilitate high penetration of variable solar and wind energy in electricity systems through energy time shifting and load levelling.

Will battery energy storage reshape Asia?

Southeast Asia is shifting from the sidelines of battery storage to the centre of a global energy transition. It is on the brink of a battery energy storage (BESS) leap that could reshape its energy systems. The region's market is valued at around USD 3.5 billion in 2024 and is projected to approach USD 5 billion by 2030, expanding at 6 % CAGR.

Which country has the most policy driven battery storage market in Southeast Asia?

The Philippines has become the most policy driven battery storage market in Southeast Asia. Through Green Energy Auction Program (GEA) 4, the Department of Energy has integrated storage as a mandatory element of large-scale renewable tenders. This decision has created a multi gigawatt pipeline of projects that have a clear commercial path.

How long does energy storage last in Southeast Asia?

Within all the scenarios, the duration of storage is in the range of 0-38 h, which means hours or days of short-term energy storage are required in Southeast Asia rather than weeks or months of long-term, seasonal energy storage.



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### Low-cost, low-emission 100% renewable electricity in Southeast Asia

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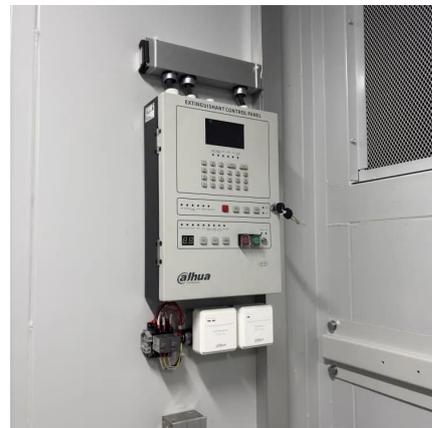
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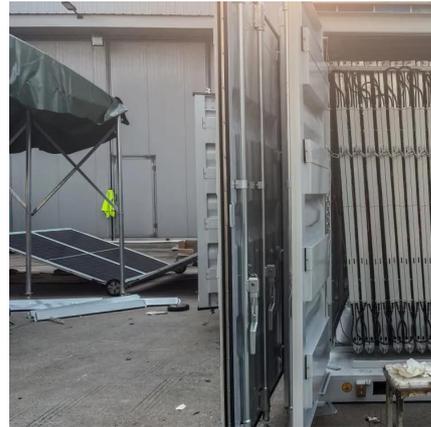
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