

Southeast Asia Solar Container 10MW





Overview

What will Southeast Asia's Solar supply chain look like in 2025?

In the 1st edition of its Southeast Asia Solar Supply Chain Map for 2025, Sinovoltaics expects the nameplate solar PV module manufacturing capacity of Southeast Asia to grow from 86 GW at present to 101 GW by 2028 or 2030. For solar cells, it projects an increase from 51.3 GW to 69.8 GW by 2030.

What is the Southeast Asia Solar supply chain map?

This edition of the Southeast Asia Solar Supply Chain Map provides a detailed snapshot of current realities and future ambitions, as the region navigates complex trade, investment, and production challenges.

Will Southeast Asia's Solar PV manufacturing capacity grow in the future?

Southeast Asia's solar PV manufacturing capacity is expected to grow in the future, according to Sinovoltaics, which adds that operational capacities have been significantly reduced or temporarily halted owing to US tariffs. (Photo Credit: Sinovoltaics).

Is PV module manufacturing in Southeast Asia under pressure?

Thanks to new data, this edition includes entries such as ICA Solar and United Renewable Energy (URE), reflecting the evolving landscape of PV manufacturing in the region. Despite strong ambitions, PV module manufacturing in Southeast Asian is currently under pressure.



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